

D. V. Mehta (BE, MIE, AICWAI, FICA, FIV)

Chartered Engineer, Cost Accountant, Arbitrator, Approved Valuer (Regd. With Income Tax Deptt.)

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Annexure A

To,

The Board of Directors

Amir Chand Jagdish Kumar (Exports) Limited

2735, Shop No. 9, Mohan Lal Palace,

Naya Bazar,

Delhi- 110006, India.

Dear Sir(s)/ Madam(s),

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares" and such offering, the "Issue") of Amir Chand Jagdish Kumar (Exports) Limited (the "Company")

I, Dharam Vir Mehta, independent chartered engineer, refer to your letter dated and hereby consent to our name being inserted as one of the "experts", as defined under Section 2(38) of the Companies Act, 2013, in respect of certificate dated June 27, 2025, as amended and the rules framed thereunder, in the red herring prospectus ("RHP") and the prospectus ("Prospectus"), intended to be filed by the Company with the Securities Exchange Board of India (the "SEBI"), the BSE Limited ("BSE") and the National Stock Exchange of India ("NSE" together with BSE, the "Stock Exchanges") where the Equity shares are proposed to be listed and the Registrar of Companies, National Capital Territory of Delhi-II at Central Delhi (the "RoC") and thereafter with any other authority, in any publicity material matter, press release, presentation as well as in other documents in relation to the Issue, as may be applicable. (collectively, "Issue Documents").

This letter does not impose any obligation on the Company to include in any Issue Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this certificate.

This letter may be relied on by the Company, Book Running Lead Managers and the legal advisor in relation to the Issue. We also authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, the RoC pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under, or any other governmental or regulatory authority as may be required or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013 and the rules and regulations made there under or any other governmental or regulatory authority as may be required or in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. This consent letter may be relied on by the Book Running Lead Managers and



the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Managers may wish to advance in connection with the Issue and/or for the records to be maintained by the BRLMs in connection with the Issue. We represent that our execution, delivery and performance of this consent has been duly authorised by all necessary action (corporate or otherwise).

We undertake to keep strictly confidential the details of the proposed capital raising options, your request letter and this consent letter.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead managers ("**BRLMs**") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the legal counsel, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter is for information and for inclusion (in part or full) in the Issue Documents, and may be relied upon by the Company, BRLMs and the legal counsel relation to the Issue.

We confirm that we will immediately communicate any changes in writing in the above information to the Company, BRLMs until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLMs and the Legal Counsels to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

We confirm that we are not, and have not in the past, been engaged or interested in the formation, or promotion, or management, of the Company. Further, we are an independent agency and neither the Company, nor its directors, promoters, nor the Book Running Lead Managers to the Issue, is a related party to us as per the definition of "related party" under the Companies Act, 2013 and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, each as amended, as on the date of this letter.

We declare that we do not have any direct / indirect interest in or relationship with the Company, its directors, its management or subsidiaries and also confirm that we do not perceive any conflict of interest in such relationship / interest while issuing the Report. We hereby confirm we are an independent agency with no relationship and are not a related party of the Company or its directors or the Book Running Lead Manager to the Issue.

We confirm that all information contained in the Report has been obtained by us from sources believed by us to be true and reliable and after exercise of due care and diligence by us. We further confirm that we have, where required, obtained requisite consent in relation to any information used by us in the Report.

We represent that our execution, delivery and performance of this consent have been duly authorised by all necessary actions (corporate or otherwise).



We further confirm that we will not withdraw this consent until the date of listing of the Equity Shares.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of Dharam Vir Mehta



Name: Dharam Vir Mehta

Date:

CC: 12, March, 2026

Book Running Lead Managers to the Issue

Emkay Global Financial Services Limited

7th Floor, The Ruby,
Senapati Bapat Marg,
Dadar (West), Mumbai – 400 028,
Maharashtra, India

(Emkay Global Financial Services Limited, Keynote Financial Services Limited with any other book running lead managers that may be appointed in connection with the Issue, the “**Book Running Lead Managers**”/“**BRLMs**”)

Keynote Financial Services Limited

9th Floor, The Ruby,
Senapati Bapat Marg,
Dadar (West), Mumbai – 400 028,
Maharashtra, India

Legal Counsel to the Issue

M/s. Crawford Bayley & Co.

4th Floor, State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India