

**BANKER TO THE ISSUE, SPONSOR BANK, ESCROW COLLECTION BANK AND  
REFUND BANK**

Date: 12/03/2026

To,  
**The Board of Directors**  
**Amir Chand Jagdish Kumar (Exports) Limited**  
2735, Shop No. 9, Mohan Lal Palace,  
Naya Bazar,  
Delhi- 110006, India

Dear Sir(s)/ Madam(s),

**Sub: Proposed initial public offering of equity shares of face value ₹ 10 each ("Equity Shares")  
by Amir Chand Jagdish Kumar (Exports) Limited ("Company") (referred to as the "Issue").**

We, Axis Bank Limited, do hereby consent to act as escrow collection bank for the Issue, banker to the Issue, refund bank, sponsor bank and to our name and the details being inserted as a 'Escrow Collection Bank', 'Banker to the Issue', 'Refund Bank' and 'Sponsor Bank' in the red herring prospectus ("RHP") intended to be filed by the Company with the Registrar of Companies, National Capital of Delhi – II at Central Delhi ("RoC") and thereafter the Securities and Exchange Board of India (the "SEBI"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" together with BSE, the "Stock Exchanges") where the Equity Shares are proposed to be listed, and the prospectus ("Prospectus") intended to be filed with the RoC, SEBI, the Stock Exchanges, or any other authority, in any publicity material matter, press release, presentation as well as in other documents in relation to the Issue, as may be applicable. (collectively, the "Issue Documents").

**Name:** Axis Bank Limited  
MWBC Delhi, 3rd Floor, Plot No. 25,  
Pusa Road, New Delhi – 110 005  
**Telephone Number:** 9953790979  
**Email:** rohit106.singh@axisbank.com  
**Website:** www.Axisbank.com  
**Contact Person:** Rohit Kumar Singh  
**SEBI Registration Number:** INBI00000017  
**CIN:** L65110GJ1993PLC020769

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI as a banker to an issue and that such registration is valid as on date and that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal to act as an intermediary in capital market issues. We authorise you to deliver this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as required by law. This consent letter may be relied on by the Book Running Lead Managers and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Managers may wish to advance in connection with the Issue.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

**FOR AXIS BANK LTD.**  
**SUPRIYA GOPI**  
AVP - CSM/Operations Head  
Emp. No. 10851, SS No. 6232  
Corporate Banking Branch, New Delhi

3rd FLOOR, PLOT NO-25 PUSA ROAD NEW DELHI New Delhi . Delhi . India 110005  
REGISTERED OFFICE : "Trishul" - 3rd Floor Opp. Samartheswar Temple, Near Law Garden  
Ellisbridge, Ahmedabad - 380006. Telephone No. 079-26409322 Fax No. - 079-26409321  
CIN: L65110GJ1993PLC020769 Website - www.axisbank.com  
E-mail Id/Support: www.axisbank.com/support

**AXIS BANK**

This consent letter can be relied on by the Book Running Lead Managers and the legal advisor in relation to the Issue. We confirm that we will immediately inform you and the Book Running Lead Managers, appointed as such for the purpose of the Issue, of any change to the above information until the Equity Shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information.

We also consent to the extracts of this consent letter, including any annexures hereto, is for information and for inclusion (in part or full) being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date. We also consent to this certificate to be uploaded on the website, repository and, or, the database of the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

**Yours faithfully,**

**For and on behalf of Axis Bank Ltd**

**Authorized Signatory**

Name: Supriya Gopi

Designation: Operation Head

Place: New Delhi

**FOR AXIS BANK LTD.**  
SUPRIYA GOPI  
AVP-CSM/Operations Head  
Emp. No. 10852, SS No. 6232  
Corporate Banking Branch, New Delhi

*Encl.: As above*

**CC:**

**Book Running Lead Managers to the Issue**

**Emkay Global Financial Services Limited**

7<sup>th</sup> Floor, The Ruby,  
Senapati Bapat Marg,  
Dadar (West), Mumbai – 400 028,  
Maharashtra, India

**Keynote Financial Services Limited**

9<sup>th</sup> Floor, The Ruby,  
Senapati Bapat Marg,  
Dadar (West), Mumbai – 400 028,  
Maharashtra, India

(Emkay Global Financial Services Limited, Keynote Financial Services Limited with any other book running lead managers that may be appointed in connection with the Issue, the "Book Running Lead Managers"/"BRLMs")

**Legal Counsel to the Issue**

**M/s. Crawford Bayley & Co.**

4<sup>th</sup> Floor, State Bank Buildings  
N.G. N. Vaidya Marg  
Fort, Mumbai 400 023  
Maharashtra, India

**FOR AXIS BANK LTD.**  
SUPRIYA GOPI  
AVP-CSM/Operations Head  
Emp. No. 10852, SS No. 6232  
Corporate Banking Branch, New Delhi



**Annexure B**

**Sponsor Bank/ Escrow Collection Banks/ Refund Banks**

Date: 12/03/2026

**Sub: Proposed initial public offering of equity shares of face value of ₹ 10 each (“Equity Shares”) by Amir Chand Jagdish Kumar (Exports) Limited (the “Company”)**

1. Registration Number:	INBI00000017
2. Date of registration / Renewal of registration:	June 19, 2021
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Axis Bank Ltd. from acting as escrow collection banks /refund banks /sponsor banks.	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/renewal fees has been paid:	25th November 2027
8. Details of any penalty imposed	NA

  
For AXIS BANK LTD.  
SUPRIYA GOPI  
AVP-CSM/Operations Head  
Emp. No.10852, SS No. 6232  
Corporate Banking Branch, New Delhi

Date: March 12, 2026,

To,  
**The Board of Directors**  
**Amir Chand Jagdish Kumar (Exports) Limited**  
2735, Shop No. 9, Mohan Lal Palace,  
Naya Bazar,  
Delhi- 110006, India

Dear Sir(s)/ Madam(s),

**Sub: Proposed initial public offering of equity shares of face value ₹ 10 each (“Equity Shares”) by Amir Chand Jagdish Kumar (Exports) Limited (“Company”) (referred to as the “Issue”).**

We, Kotak Mahindra Bank Limited do hereby consent to act as ‘Banker to the Issue’, ‘Public Issue Bank’ and ‘Sponsor Bank’ and to our name and the details being inserted as a ‘public issue bank’, ‘banker to the Issue’ and ‘sponsor bank’ in the red herring prospectus (“RHP”) intended to be filed by the Company with the Registrar of Companies, National Capital of Delhi – II at Central Delhi (“RoC”) and thereafter the Securities and Exchange Board of India (the “SEBI”), the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE” together with BSE, the “Stock Exchanges”) where the Equity Shares are proposed to be listed, and the prospectus (“Prospectus”) intended to be filed with the RoC, SEBI, the Stock Exchanges, or any other authority, in any publicity material matter, press release, presentation as well as in other documents in relation to the Issue, as may be applicable. (collectively, the “Issue Documents”).

<b>Name</b>	<b>:</b>	<b>Kotak Mahindra Bank Limited</b>
<b>Address</b>	<b>:</b>	<b>Intellion Square, 501, 5th Floor, A Wing, Infinity IT Park, Gen. A.K. Vaidya Marg, Malad – East, Mumbai 400097</b>
<b>Contact person</b>	<b>:</b>	<b>Sumit Panchal</b>
<b>Telephone number</b>	<b>:</b>	<b>022-66056603</b>
<b>E-mail ID</b>	<b>:</b>	<b>cmsipo@kotak.com</b>
<b>Website</b>	<b>:</b>	<b>www.kotak.com</b>
<b>SEBI registration number</b>	<b>:</b>	<b>INBI00000927</b>
<b>CIN</b>	<b>:</b>	<b>L65110MH1985PLC038137</b>

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI as a banker to an issue and that such registration is valid as on date and that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal to act as an intermediary in capital market issues. We authorise you to deliver this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as required by law. This consent letter may be relied on by the Book Running Lead Managers and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Managers may wish to advance in connection with the Issue.

We further confirm that the above information in relation to us is true, correct, accurate, complete and

not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

This consent letter can be relied on by the Book Running Lead Managers and the legal advisor in relation to the Issue. We confirm that we will immediately inform you and the Book Running Lead Managers, appointed as such for the purpose of the Issue, of any change to the above information until the Equity Shares of the Company commence trading on the Stock Exchanges. In the absence of any such communication, the above information should be taken as updated information.

We also consent to the extracts of this consent letter, including any annexures hereto, is for information and for inclusion (in part or full) being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date. We also consent to this certificate to be uploaded on the website, repository and, or, the database of the Stock Exchanges.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

**For and on behalf of**

Kotak Mahindra Bank Limited



**Authorised Signatory**

Name: Suchitra Natarajan

Designation: VP

*Encl.: As above*

**CC:**

**Book Running Lead Managers to the Issue**

**Emkay Global Financial Services Limited**

7<sup>th</sup> Floor, The Ruby,  
Senapati Bapat Marg,  
Dadar (West), Mumbai – 400 028,  
Maharashtra, India

**Keynote Financial Services Limited**

9<sup>th</sup> Floor, The Ruby,  
Senapati Bapat Marg,  
Dadar (West), Mumbai – 400 028,  
Maharashtra, India

(Emkay Global Financial Services Limited, Keynote Financial Services Limited with any other book running lead managers that may be appointed in connection with the Issue, the “**Book Running Lead Managers**”/“**BRLMs**”)

**This is a Confidential document.**

**Legal Counsel to the Issue**  
**M/s. Crawford Bayley & Co.**  
4<sup>th</sup> Floor, State Bank Buildings  
N.G. N. Vaidya Marg  
Fort, Mumbai 400 023  
Maharashtra, India

ANNEXURE A

निर्गमन बैंककार	प्रारूप ख FORM-B	BANKERS TO AN ISSUE
<b>भारतीय प्रतिभूति और विनियम बोर्ड</b> <b>SECURITIES AND EXCHANGE BOARD OF INDIA</b> (निर्गमन बैंककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation 7) Regulation 7A <b>रजिस्ट्रीकरण का प्रमाणपत्र</b> <b>CERTIFICATE OF REGISTRATION</b> PERMANENT REGISTRATION		
१) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए, 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
<b>KOTAK MAHINDRA BANK</b> <b>36-38 A, NARIMAN BHAWAN</b> <b>227, NARIMAN POINT</b> <b>MUMBAI 400 021</b>		
का नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है। as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.		
२) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। 2) Registration Code for the Banker to an issue is	<b>INBI00000927</b>	
३) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है। 3) Unless renewed, the certificate of registration is valid from		
<b>3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.</b>		
स्थान Place: <b>MUMBAI</b>		आदेश से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of <b>Securities and Exchange Board of India</b>
तारीख Date: <b>August 7, 2012</b>		 <b>RUCHI CHOJER</b> प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

## ANNEXURE B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a is true and correct:

1. Registration Number:	INBI00000927
2. Date of permanent registration / Renewal of registration:	22-05-2012
3. Date of expiry of registration:	<b>Permanent registration</b>
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Kotak Mahindra Bank Limited from acting as banker to the Issue, public Issue bank, sponsor bank and monitoring agency:	No
6. Any enquiry/investigation being conducted by SEBI:	No
7. Period up to which registration/ renewal fees has been paid:	2027
8. Details of any penalty imposed	NA