

Consent letter from syndicate member

Date: 12.03.2026

To,
The Board of Directors
Amir Chand Jagdish Kumar (Exports) Limited
2735, Shop No. 9, Mohan Lal Palace,
Naya Bazar,
Delhi- 110006, India

Dear Sir(s)/ Madam(s),

Sub: Proposed initial public offering of equity shares of face value ₹10 each ("Equity Shares") by Amir Chand Jagdish Kumar (Exports) Limited ("Company") (referred to as the "Issue").

We, Sunflower Broking Private Limited do hereby consent to act as syndicate member to the Issue and to our name and the details being inserted as a syndicate member for the Issue in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), the Registrar of Companies, Registrar of Companies, National Capital Territory of Delhi-II at Central Delhi ("RoC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" together with BSE, the "Stock Exchanges") where the Equity Shares are proposed to be listed and in any other Issue related documents, in any publicity material matter, press release, presentation as well as in other documents in relation to the Issue, as may be applicable. (collectively, the "Issue Documents").

The following details with respect to us may be disclosed in the Issue Documents and any other Issue related materials:

Name: Sunflower Broking Private Limited
Address: 6th Floor, Princess Crown Building, Opp. HDFC Bank, Near KKV Chowk,
Kalawad Road, Rajkot – 360 001 Gujarat, India.
Mobile No: +91 95104 44111
E-mail: compliance@sunflowerbroking.com
Website: www.sunflowerbroking.com
Contact Person: Bhavik Vora
SEBI Registration No.: INZ000195131
CIN: U65923GJ1988PTC011203

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI and that such registration is valid as on the date of this letter. We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately inform the Company, and the Book Running Lead Managers

Registered Office

"Sunflower House", 5th Floor, Nr. Bhaktinagar Circle,
Rajkot-360002

Corporate Office

A-501, Privilon Building, Near Iscon Temple, SG Highway,
Bodakdev, Ahmedabad-380054

appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

We hereby authorize you to deliver this consent letter to the SEBI, the Stock Exchanges, RoC and other statutory, regulatory or governmental authority, as may be required. This consent letter may be relied on by the Book Running Lead Managers and the legal advisor in relation to the Issue in conducting and documenting their diligence of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Managers may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this consent letter being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials. This consent letter may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

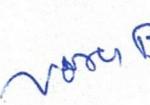
We also consent to the submission of this certificate as may be necessary to any regulatory authority and/or for the records to be maintained by the Book Running Lead Manager(s) in connection with the Issue and in accordance with applicable law for the purpose of diligence. Further, we authorize to upload this certificate, and the documents annexed to this certificate on the websites of the Company, the BRLM, repository and/or on the database of Stock Exchange.

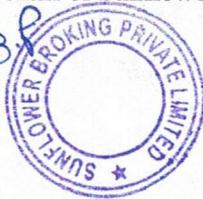
We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Yours faithfully,

For and on behalf of Sunflower Broking Private Limited


Bhavik Vora
Director
Ahmedabad



Encl:

CC:

Book Running Lead Managers to the Issue

Emkay Global Financial Services Limited
7th Floor, The Ruby,
Senapati Bapat Marg,
Dadar (West), Mumbai – 400 028,
Maharashtra, India

Keynote Financial Services Limited
9th Floor, The Ruby,
Senapati Bapat Marg,
Dadar (West), Mumbai – 400 028,
Maharashtra, India

Registered Office

"Sunflower House", 5th Floor, Nr. Bhaktinagar Circle,
Rajkot-360002

Corporate Office

A-501, Privilon Building, Near Iscon Temple, SG Highway,
Bodakdev, Ahmedabad-380054

(Emkay Global Financial Services Limited, Keynote Financial Services Limited with any other book running lead managers that may be appointed in connection with the Issue, the “**Book Running Lead Managers**”/“**BRLMs**”)

Legal Counsel to the Issue
M/s. Crawford Bayley & Co.
4th Floor, State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Registered Office

“Sunflower House”, 5th Floor, Nr. Bhaktinagar Circle,
Rajkot-360002

Corporate Office

A-501, Privilon Building, Near Iscon Temple, SG Highway,
Bodakdev, Ahmedabad-380054

Annexure A

प्रारूप घ
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA
(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0001168 (विनियम 6 तथा 10B / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए
In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

SUNFLOWER BROKING PRIVATE LIMITED
Trade Name: **SUNFLOWER BROKING PRIVATE LIMITED**
F20, SUNFLOWER HOUSE, 5TH FLOOR
80 FEET ROAD, RAJKOT
RAJKOT
GUJARAT
360001

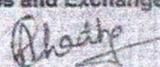
को प्रतिभूतियों में क्रय, विक्रय या व्यापार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंज) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हो करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांघतिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र (एन्यू) प्रदान करता है।
as a
Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

अव्यक्त रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: **INZ000195131**

यह प्रमाणपत्र तब तक विधिवान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।
This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.


आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of **Securities and Exchange Board of India**


ANUPMA CHADHA
प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory

तारीख / Date: August 23, 2018

Registered Office

"Sunflower House", 5th Floor, Nr. Bhaktinagar Circle,
Rajkot-360002

Corporate Office

A-501, Privilon Building, Near Iscon Temple, SG Highway,
Bodakdev, Ahmedabad-380054

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India is true, correct, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

Registration Number	INZ000195131
Date of registration/ Renewal of registration	December 17, 2009
Date of expiry of registration	Perpetual
If applied for renewal, date of application	August 23, 2018
Any communication from SEBI prohibiting the entity from acting as the intermediary	No
Any enquiry/ investigation being conducted by SEBI	No
Details of any penalty imposed by SEBI	Rs. 23,00,000.00
Period up to which Registration/Renewal Fees has been applied	Perpetual

For Sunflower Broking Private Limited

Bhavik Vora
Bhavik Vora
Director
Ahmedabad



Registered Office

"Sunflower House", 5th Floor, Nr. Bhaktinagar Circle,
Rajkot-360002

Corporate Office

A-501, Privilon Building, Near Iscon Temple, SG Highway,
Bodakdev, Ahmedabad-380054

Date: March 12, 2026,

To,
The Board of Directors
Amir Chand Jagdish Kumar (Exports) Limited
2735, Shop No. 9, Mohan Lal Palace,
Naya Bazar,
Delhi- 110006, India

Dear Sir(s)/ Madam(s),

Sub: Proposed initial public offering of equity shares of face value ₹ 10 each (“Equity Shares”) by Amir Chand Jagdish Kumar (Exports) Limited (“Company”) (referred to as the “Issue”).

We, Emkay Global Financial Service Limited, do hereby consent to act as syndicate member to the Issue and to our name and the details being inserted as a syndicate member for the Issue in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) intended to be filed by the Company with the Securities and Exchange Board of India (the “SEBI”), the Registrar of Companies, Delhi and Haryana at New Delhi (“RoC”), the BSE Limited (“BSE”) and the National Stock Exchange of India Limited (“NSE” together with BSE, the “Stock Exchanges”) where the Equity Shares are proposed to be listed and in any other Issue related documents, in any publicity material matter, press release, presentation as well as in other documents in relation to the Issue, as may be applicable. (collectively, the “Issue Documents”).

The following details with respect to us may be disclosed in the Issue Documents and any other Issue related materials:

Logo: 

Name: Emkay Global Financial Services Limited
Address: The Ruby, 7th Floor, Senapati Bapat Marg, Dadar (West) Mumbai – 400028, Maharashtra India.
Tel: +91 22 6612 1212
E-mail: acjkel.ipo@emkayglobal.com
Website: www.emkayglobal.com
Contact Person: Anil Jagtap
SEBI Registration No.: INZ000203933

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI and that such registration is valid as on the date of this letter. We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately inform the Company, and the Book Running Lead Managers appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

We hereby authorize you to deliver this consent letter to the SEBI, the Stock Exchanges, RoC and other statutory, regulatory or governmental authority, as may be required. This consent letter may be relied on by the Book



Running Lead Managers and the legal advisor in relation to the Issue in conducting and documenting their diligence of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Managers may wish to advance in any claim or proceeding in connection with the Issue.

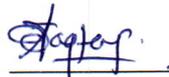
We also consent to the extracts of this consent letter being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials. This consent letter may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

We also consent to the submission of this certificate as may be necessary to any regulatory authority and/or for the records to be maintained by the Book Running Lead Manager(s) in connection with the Issue and in accordance with applicable law for the purpose of diligence. Further, we authorize to upload this certificate, and the documents annexed to this certificate on the websites of the Company, the BRLM, repository and/or on the database of Stock Exchange.

We also consent to the inclusion of this letter as a part of “*Material Contracts and Documents for Inspection*” in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

**Yours faithfully,
For and on behalf of Emkay Global Financial Services Limited**



Authorised Signatory
Name: Anil Jagtap



Encl: As above

CC:

Keynote Financial Services Limited
9th Floor, The Ruby,
Senapati Bapat Marg,
Dadar (West), Mumbai – 400 028
Maharashtra, India

Legal Counsel to the Issue

M/s. Crawford Bayley & Co.
4th Floor, State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India



प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

000 1 266

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

EMKAY GLOBAL FINANCIAL SERVICES LIMITED
Trade Name: EMKAY GLOBAL FINANCIAL SERVICES LIMITED
THE RUBY, 7TH FLOOR
SENAPATI BAPAT MARG, DADAR (WEST)
MUMBAI
MAHARASHTRA
400028

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000203933

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



तारीख / Date : October 1, 2018

आदेश द्वारा / By order
भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Syndicate Member is true and correct and we consent to the same being disclosed in the Offer Documents:

1. Registration Number:	INZ000203933
2. Date of registration / Renewal of registration:	13/03/1996 and 01/10/2018
3. Date of expiry of registration:	Nil
4. If applied for renewal, date of application:	Nil
5. Any communication from SEBI prohibiting the entity from acting as Syndicate Member:	Nil
6. Any enquiry/investigation being conducted by SEBI:	1
7. Period up to which registration/renewal fees has been paid:	Nil
8. Details of any penalty imposed	0.30 Million

KEYNOTE

Date: March 12, 2026

To,
The Board of Directors
Amir Chand Jagdish Kumar (Exports) Limited
2735, Shop No. 9, Mohan Lal Palace,
Naya Bazar,
Delhi- 110006, India

Dear Sir(s)/ Madam(s),

Sub: Proposed initial public offering of equity shares of face value ₹ 10 each ("Equity Shares") by Amir Chand Jagdish Kumar (Exports) Limited ("Company") (referred to as the "Issue").

We, Keynote Capitals Limited do hereby consent to act as syndicate member to the Issue and to our name and the details being inserted as a syndicate member for the Issue in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), the Registrar of Companies, National Capital Territory of Delhi – II at central Delhi ("RoC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" together with BSE, the "Stock Exchanges") where the Equity Shares are proposed to be listed and in any other Issue related documents, in any publicity material matter, press release, presentation as well as in other documents in relation to the Issue, as may be applicable. (collectively, the "Issue Documents").

The following details with respect to us may be disclosed in the Issue Documents and any other Issue related materials:

Logo: KEYNOTE
Name: Keynote Capitals Limited
Address: The Ruby, 9th Floor, Senapati Bapat Marg,
Dadar (West), Mumbai 400028
Tel: +91 22 6826 6000-3
E-mail: ankur@keynoteindia.net
Investor Grievance e-mail: kcl@keynoteindia.net
Website: <http://www.keynotecapitals.com/>
Contact Person: Ankur Mestry
SEBI Registration No.: INZ000241530
CIN: U67120MH199PLC088172

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI and that such registration is valid as on the date of this letter. We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

We confirm that we will immediately inform the Company, and the Book Running Lead Managers appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

We hereby authorize you to deliver this consent letter to the SEBI, the Stock Exchanges, RoC and other statutory, regulatory or governmental authority, as may be required. This consent letter may be relied on by the Book

Keynote Capitals Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai 400028
Tel : 91 22 6826 6000 Fax : 91 22 6826 6088 Email : kcl@keynoteindia.net Website : www.keynoteindia.net
CIN – U67120MH1995PLC088172

KEYNOTE

Running Lead Managers and the legal advisor in relation to the Issue in conducting and documenting their diligence of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Managers may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this consent letter being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials. This consent letter may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

We also consent to the submission of this certificate as may be necessary to any regulatory authority and/or for the records to be maintained by the Book Running Lead Manager(s) in connection with the Issue and in accordance with applicable law for the purpose of diligence. Further, we authorize to upload this certificate, and the documents annexed to this certificate on the websites of the Company, the BRLM, repository and/or on the database of Stock Exchange.

We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Issue, which will be available for public for inspection including through online means from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

**Yours faithfully,
For and on behalf of Keynote Capitals Limited**



Name: **Rakesh Choudhari**
Designation: **Managing Director**
Place: **Mumbai**



CC:

Book Running Lead Managers to the Issue

Emkay Global Financial Services Limited

7th Floor, The Ruby,
Senapati Bapat Marg,
Dadar (West), Mumbai – 400 028,
Maharashtra, India

Keynote Financial Services Limited

9th Floor, The Ruby,
Senapati Bapat Marg,
Dadar (West), Mumbai – 400 028,
Maharashtra, India

(Emkay Global Financial Services Limited, Keynote Financial Services Limited with any other book running lead managers that may be appointed in connection with the Issue, the "**Book Running Lead Managers**"/"**BRLMs**")

Legal Counsel to the Issue

M/s. Crawford Bayley & Co.
4th Floor, State Bank Buildings
N.G. N. Vaidya Marg
Fort, Mumbai 400 023
Maharashtra, India

Keynote Capitals Limited

The Ruby, 9th Floor, Senapati Bapat Marg, Dadar (West), Mumbai 400028
Tel : 91 22 6826 6000 Fax : 91 22 6826 6088 Email : kcl@keynoteindia.net Website : www.keynoteindia.net
CIN – U67120MH1995PLC088172

प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0001734

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

KEYNOTE CAPITALS LIMITED
Trade Name: KEYNOTE CAPITALS LIMITED
9th FLOOR, THE RUBY
SENAPATI BAPAT MARG, DADAR WEST
MUMBAI
MAHARASHTRA
400028

को प्रतिभूतियों में क्रय, विक्रय या ब्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अध्वधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: **INZ000241530**

यह प्रमाणपत्र तब तक विधिमाम्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of **Securities and Exchange Board of India**

Ahodye

ANUPMA CHADHA
प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory

तारीख / Date : **March 19, 2019**

KEYNOTE

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India is true, correct, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision:

Registration Number	INZ000241530
Date of registration/ Renewal of registration	19 March,2019
Date of expiry of registration	Permanent Registration
If applied for renewal, date of application	Not Applicable
Any communication from SEBI prohibiting the entity from acting as the intermediary	No
Any enquiry/ investigation being conducted by SEBI	No
Details of any penalty imposed by SEBI	Not Applicable
Period up to which Registration/Renewal Fees has been applied	No penalty was incorporated was imposed during last 5 years



Name: **Rakesh Choudhari**
Designation: **Managing Director**
Place: **Mumbai**



Keynote Capitals Limited

The Ruby, 9th Floor, SenapatiBapat Marg, Dadar (West), Mumbai 400028
Tel : 91 22 6826 6000 Fax : 91 22 6826 6088 Email : kcl@keynoteindia.net Website : www.keynoteindia.net
CIN – U67120MH1995PLC088172