



नई दिल्ली वृहत कॉर्पोरेट शाखा : पी. टी. आई बिल्डिंग, 4 संसद मार्ग, नई दिल्ली-110 001

New Delhi Large Corporate Branch, PTI Building, 4 Parliament Street, New Delhi-110 001

Tel. : 011-23765126, 23765127, 23461400 | E-mail : LargeCorporateBr.NewDelhi@bankofindia.co.in  
**CONSENT TO ACT AS BANKER TO THE COMPANY**

Ref:- NDLCB:2024-25/121

Date: 02.06.2025

To,  
**The Board of Directors**  
**Amir Chand Jagdish Kumar (Exports) Ltd.**  
2735, Shop No. 9,  
Mohan Lal Palace, Naya Bazar,  
Delhi – 110 006, India.

Dear Sirs,

**Sub: Proposed public issue of equity shares with a face value of ₹ 10 each (the "Issue") by Amir Chand Jagdish Kumar (Exports) Limited ("the Company")**

We the undersigned do hereby give our consent to act as Banker to the Company for the proposed Issue and our name being included as "**Banker to the Company**" in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus ("**Issue Documents**") to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**"), the stock exchanges where the Equity Shares of the Company are proposed to be listed (the "**Stock Exchanges**") and the Registrar of Companies, Delhi and Haryana at New Delhi ("**RoC**") or any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

**Name: Bank of India**  
**Address: New Delhi Large Corporate Branch, PTI Building,**  
**4, Parliament Street.**  
**New Delhi -110001**  
**Contact person: Deputy General Manager**  
**Telephone number: 011-23461404/23765128**  
**E-mail ID: largecorporatebr.newdelhi@bankofindia.co.in**  
**Website: http://bankofindia.co.in**  
**CIN: U99999MH1906PLC000243**

We agree to keep the information regarding the Issue strictly confidential.

We confirm that we will immediately inform the Company and the Book Running Lead Managers to the Issue appointed as such for the purpose of the Issue of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue in the Stock Exchanges.

We confirm that the information and confirmations set out in this consent letter is true, fair, correct and adequate.



प्रधान कार्यालय : स्टार हाउस, सी-5, "जी" ब्लॉक, बांद्रा कुर्ला संकुल, बांद्रा (पूर्व), मुम्बई-400 051  
Head Office : Star House, C-5, "G" Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051

We also consent to the extracts of this certificate being used for disclosure in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

We hereby authorise you to deliver this consent letter to SEBI, Stock Exchanges, the ROC and any other regulatory or statutory authorities as may be required. The contents of this letter and this consent letter may be disclosed in any document relating to the proposed Issue including the Issue Documents, as may be required or considered appropriate in accordance with applicable laws and may be relied upon by the Company, book running lead managers to the Issue and the legal advisors appointed by the Company and the Book Running Lead Managers, in relation to the Issue (in part or full) . Further, we hereby consent to this letter being disclosed by the BRLMs and the Company, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. This consent letter does not impose any obligation on the Company to include in any Issue Documents all or any part of the information with respect to which consent for disclosure is being granted pursuant to this consent/letter.

We consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Issue, which will be available for public for inspection including on the website of the Company from date of the filing of the RHP until the Bid/Issue Closing Date.

All capitalized terms not defined herein would have the same meaning as attributed to it in Issue Documents of the Company.

Thanking you,

Yours faithfully,

For Bank of India  
कृते बैंक ऑफ इंडिया / For BANK OF INDIA

सहायक महाप्रबन्धक / Asstt. General Manager

(Name of Signatory) नई दिल्ली बृहत कॉर्पोरेट ब्रांच  
New Delhi Large Corporate Branch

Cc to:

**Emkay Global Financial Services Limited**  
7th Floor, The Ruby, Senapati Bapat Marg,  
Dadar (West), Mumbai – 400 028,  
Maharashtra, India.

**Keynote Financial Services Limited**  
9th Floor, The Ruby, Senapati Bapat Marg  
Dadar (West), Mumbai – 400 028,  
Maharashtra, India.

(Emkay Global Financial Services Limited and Keynote Financial Services Limited together referred as "Book Running Lead Managers" or "BRLMs")

**Legal counsel to the Company**  
**M/s. Crawford Bayley & Co.**  
State Bank Buildings  
N.G. N. Vaidya Marg  
Fort, Mumbai 400 023  
Maharashtra, India

  <b>Indian Bank</b> इलाहाबाद      ALLAHABAD	<b>MCB Ludhiana (03278)</b> 165 Industrial Area-A Near Cheema Chowk Ludhiana-141003 E-mail: <a href="mailto:mcbludhiana@indianbank.co.in">mcbludhiana@indianbank.co.in</a> Telephone No.: 161-2223320 वेबसाइट Website: <a href="http://www.indianbank.in">www.indianbank.in</a>
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BR/MCB/LDH/2025-26/56

DATE: 28.05.2025

**The Board of Directors**  
**Amir Chand Jagdish Kumar (Exports) Ltd.**  
 2735, Shop No. 9,  
 Mohan Lal Palace, Naya Bazar,  
 Delhi – 110 006, India.

Dear Sirs,

**CONSENT TO ACT AS BANKER TO THE COMPANY**

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**Name: INDIAN BANK**  
**Address: Mid Corporate Branch, 165- Industrial Area A, Cheema Chowk Ludhiana**  
**Contact person: Chief Manger**  
**Telephone number: 9051555521**  
**E-mail ID: [mcbludhiana@indianbank.co.in](mailto:mcbludhiana@indianbank.co.in)**  
**Website: <https://www.indianbank.in/>**

We agree to keep the information regarding the Issue strictly confidential.

We confirm that we will immediately inform the Company and the Book Running Lead Managers to the Issue appointed as such for the purpose of the Issue of any changes to the information stated in this letter till the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue in the Stock Exchanges.

We confirm that the information and confirmations set out in this consent letter is true, fair, correct and adequate.

We also consent to the extracts of this certificate being used for disclosure in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.



 <b>इंडियन बैंक</b> <b>Indian Bank</b> <b>इलाहाबाद</b> <b>ALLAHABAD</b>	<b>MCB Ludhiana (03278)</b> 165 Industrial Area-A Near Cheema Chowk Ludhiana-141003 E-mail: <a href="mailto:mcbludhiana@indianbank.co.in">mcbludhiana@indianbank.co.in</a> Telephone No.: 161-2223320 वेबसाइट Website: <a href="http://www.indianbank.in">www.indianbank.in</a>
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Thanking you,

Yours faithfully,  
For Indian Bank

Chief Manager  
(Vineet Awasthi)

Cc to:



**Emkay Global Financial Services Limited**  
7th Floor, The Ruby, Senapati Bapat Marg,  
Dadar (West), Mumbai – 400 028,  
Maharashtra, India.

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**Legal counsel to the Company**  
**M/s. Crawford Bayley & Co.**  
State Bank Buildings  
N.G. N. Vaidya Marg  
Fort, Mumbai 400 023  
Maharashtra, India

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Name: Union Bank of India  
Address: 26/28-D, Connaught Place, New Delhi -110001  
Contact person: Assistant General Manager  
Telephone number: 9540963374  
E-mail ID: [ubin0549797@unionbankofindia.bank](mailto:ubin0549797@unionbankofindia.bank)  
Website: <https://www.unionbankonline.co.in/>  
CIN: U99999MH1919PTC000615

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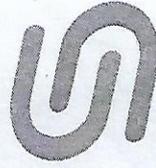
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यूनियन बैंक  
ऑफ इंडिया



Union Bank  
of India

भारत सरकार का उपक्रम

A Government of India Undertaking

MID CORPORATE BRANCH, DELHI (S)

proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

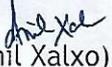
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Thanking you,

Yours faithfully,  
For Union Bank of India

  
(Anil Xalxo)  
Assistant General Manager



Cc to:

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Dadar (West), Mumbai - 400 028,  
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